



Entertainers and Musicians Taxation & Accountancy Services
69 Loughborough Road, West Bridgford, Nottingham, NG2 7LA
Phone 0115-981-5001

NEW CLIENT QUESTIONNAIRE

Full Name Professional Name

Address
.....

Phone Numbers: Home Mobile

Email..... Nationality

What is your profession and/or what instrument do you play?

Date and place of birth National Insurance Number

Name of Spouse Date of Marriage

Do you have any Pensions? [] No [] Yes

Table with 5 columns: If yes..., Company Name, Reference No, Date Started, Tick if Before 1 July 1988. Contains two rows of dotted lines for data entry.

Do you have any savings accounts (including redundant ones)? [] No [] Yes

Table with 2 columns: Name of Bank/Building Society, When (roughly) were they opened? Contains three rows of dotted lines for data entry.

Do you rent out a room in your own home? [] No [] Yes

Do you rent out any other property? [] No [] Yes

If yes, what's the address?

If there's a mortgage or loan, who is it with?

Do you have an outstanding Student Loan? If so:

Outstanding Balance..... Year of Graduation.....

Now please turn over...

If you had a previous accountant, please inform them of your intention to change and write their name and address below, so that we can contact them.

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Have you informed the Inland Revenue that you are self-employed? No Yes

If you already have **Unique Taxpayer Reference** number (UTR/ Sch D), please enter it below. Attach any recent correspondence and statement of account you may have received from the Tax Office.

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Date and source of first **self-employed work** in the UK. Start date you gave to HMRC upon registration

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Major sources of current work

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Do you have any PAYE sources of income? If so, with whom and at what approximate level of salary?

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Are you VAT Registered? VAT Registration No:

Have you received any Job Seekers Allowance/Income Support/Dole Money in the last two years?

No Yes

If yes, for what periods Roughly how much

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Do you have any National Insurance taken from your earnings (called Class 1 NI)

Business Assets - please list separately all items you own and use/have used for your trade.

Item (eg car, instruments, hi-fi, computer)	Approx Date Acquired	Approx Cost
.....
.....
.....
.....
.....

Signed:

Dated: